

ตาราง 4.1 ประเทศผู้นำในการส่งออกสิ่งทอของโลก

Table 4.1 : World Leading Textile exporters

Country	Value (Million US\$)					% of World Trade				
	2001	2002	2003	2004	2005	2001	2002	2003	2004	2005
1. EU25	51,638	57,040	64,893	72,196	67,977	35.2	37.0	37.4	37.0	33.5
of which :										
extra-EU exports	22,140	18,483	21,187	24,307	23,513	15.1	12.0	12.2	12.4	11.6
2. China	16,826	20,562	26,900	33,428	41,050	11.5	13.3	15.5	17.1	20.2
3. Hong Kong	12,214	12,422	13,087	14,296	13,830	na.	na.	na.	na.	na.
of which :										
domestic exports	1,050	980	757	684	604	0.7	0.6	0.4	0.4	0.3
re-exports	11,164	11,441	12,330	13,612	13,226	na.	na.	na.	na.	na.
4. USA	10,491	10,664	10,886	11,989	12,379	7.1	6.9	6.3	6.1	6.1
5. Korea, Republic of	10,491	10,945	10,779	10,839	10,391	7.1	7.1	6.2	5.5	5.1
6. Taipei, Chinese	9,904	9,531	9,303	10,038	9,706	6.7	6.2	5.4	5.1	4.8
7. India	5,375	6,028	6,846	7,009	7,850	3.7	3.9	3.9	3.6	3.9
8. Pakistan	4,525	4,790	5,811	6,125	7,087	3.1	3.1	3.3	3.1	3.5
9. Turkey	3,943	4,244	5,262	6,428	7,068	2.7	2.8	3.0	3.3	3.5
10. Japan	6,198	6,030	6,431	7,138	6,905	4.2	3.9	3.7	3.7	3.4
11. Indonesia	3,202	2,896	2,923	3,152	3,447	2.2	1.9	1.7	1.6	1.7
12. Thailand	1,888	1,897	2,161	2,563	2,764	1.3	1.2	1.2	1.3	1.4
13. Canada	2,163	2,181	2,264	2,431	2,464	1.5	1.4	1.3	1.2	1.2
14. Mexico	2,091	2,210	2,096	2,071	2,133	1.4	1.4	1.2	1.1	1.1
15. Switzerland	1,443	1,421	1,499	1,604	1,546	1.0	0.9	0.9	0.8	0.8
<b>Leading 15 exporters</b>	<b>131,228</b>	<b>141,419</b>	<b>158,811</b>	<b>177,695</b>	<b>183,371</b>	<b>89.3</b>	<b>91.6</b>	<b>91.4</b>	<b>90.9</b>	<b>90.3</b>
<b>WORLD</b>	<b>146,870</b>	<b>154,304</b>	<b>173,727</b>	<b>195,378</b>	<b>202,966</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100</b>

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.2 ประเทศผู้นำในการส่งออกเครื่องนุ่งห่มของโลก

Table 4.2 : World Leading Clothing exporters

Country	Value (Millions US\$)					% of World Trade				
	2001	2002	2003	2004	2005	2001	2002	2003	2004	2005
1. EU25	48,463	57,958	68,447	76,887	80,354	24.9	28.5	29.4	29.7	29.2
of which :										
extra-EU exports	15,742	15,173	17,206	19,128	22,617	8.1	7.5	7.4	7.4	8.2
2. China	36,650	41,302	52,061	61,856	74,163	18.8	20.3	22.4	23.9	26.9
3. Hong Kong	23,446	22,430	23,158	25,097	27,292	na.	na.	na.	na.	na.
of which :										
domestic exports	9,263	8,338	8,202	8,138	7,231	4.8	4.1	3.5	3.1	2.6
re-exports	14,183	14,091	14,956	16,960	20,061	na.	na.	na.	na.	na.
4. Turkey	6,661	8,057	9,962	11,193	11,818	3.4	4.0	4.3	4.3	4.3
6. India	5,483	6,037	6,625	6,632	8,290	2.8	3.0	2.8	2.6	3.0
5. Mexico	8,012	7,751	7,343	7,490	7,271	4.1	3.8	3.2	2.9	2.6
10. Bangladesh	4,261	3,947	4,912	5,686	6,418	2.2	1.9	2.1	2.2	2.3
9. Indonesia	4,531	3,945	4,105	4,454	5,106	2.3	1.9	1.8	1.7	1.9
7. USA	7,012	6,032	5,537	5,059	4,998	3.6	3.0	2.4	2.0	1.8
12. Vietnam	1,867	2,633	3,467	4,441	4,805	1.0	1.3	1.5	1.7	1.7
8. Romania	2,780	3,251	4,069	4,717	4,627	1.4	1.6	1.7	1.8	1.7
11. Thailand	3,575	3,571	3,615	3,985	4,085	1.8	1.8	1.6	1.5	1.5
15. Pakistan	2,136	2,228	2,710	3,026	3,604	1.1	1.1	1.2	1.2	1.3
14. Tunisia	2,601	2,696	2,722	3,289	3,332	1.3	1.3	1.2	1.3	1.2
15. Sri Lanka	2,441	2,350	2,513	2,776	2,877	1.3	1.2	1.1	1.1	1.0
<b>Leading 15 exports</b>	<b>143,295</b>	<b>157,746</b>	<b>183,777</b>	<b>206,853</b>	<b>226,102</b>	<b>73.7</b>	<b>77.7</b>	<b>79.0</b>	<b>79.8</b>	<b>82.0</b>
<b>WORLD</b>	<b>194,490</b>	<b>203,038</b>	<b>232,557</b>	<b>259,147</b>	<b>275,639</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.3 การส่งออกสิ่งทอของโลก  
Table 4.3 : World Textile Exports

value : US\$ million					
Country	1990	2000	2003	2004	2005
Argentina	158	257	154	198	212
Australia	152	347	309	327	329
Bangladesh	343	355	128	204	221
Belarus	na.	410	449	514	474
Brazil	769	897	1,106	1,244	1,326
Bulgaria	na.	119	243	310	317
Canada	687	2,204	2,264	2,431	2,464
Chile	33	114	87	110	120
China	7,219	16,135	26,900	33,428	41,050
Colombia	133	268	228	314	355
Croatia	na.	87	111	118	107
Egypt	554	412	278	274	na.
EU (25)	na.	56,456	64,893	72,196	67,977
intra-EU (25) export	na.	39,184	43,706	47,889	44,464
extra-EU (25) export	na.	17,272	21,187	24,307	23,513
Guatemala	34	53	115	157	175
Hong Kong, China	8,213	13,441	13,087	14,296	13,830
domestic exports	2,171	1,176	757	684	604
re-exports	6,042	12,265	12,330	13,612	13,226
India	2,180	5,998	6,846	7,009	7,850
Indonesia	1,241	3,505	2,923	3,152	3,447
Iran, Islamic Rep.of	510	766	800	817	848
Israel	270	490	606	683	694
Japan	5,871	7,023	6,431	7,138	6,905
Korea, Republic of	6,076	12,710	10,779	10,839	10,391
Macao, China	136	272	303	313	275
Malaysia	343	1,270	1,017	1,227	1,356
Mauritius	35	81	77	83	75
Mexico	713	2,571	2,096	2,071	2,133
Morocco	203	123	129	146	144
Nepal	82	182	107	na.	na.
New Zealand	135	142	222	252	257
Pakistan	2,663	4,532	5,811	6,125	7,087
Peru	221	128	119	149	158
Philippines	132	297	270	257	265
Romania	125	196	444	562	673
Russian Federation	na.	437	552	633	492
Singapore	903	907	963	977	916
domestic exports	141	293	262	260	234
re-exports	762	614	701	717	682
South Africa	167	240	298	301	312
Sri Lanka	25	244	161	149	136
Switzerland	2,557	1,503	1,550	1,644	1,546
Syrian Arab Republic	555	158	241	186	na.
Taipei, Chinese	6,128	11,891	9,303	10,038	9,706
Tanzania	na.	11	20	38	na.
Thailand	928	1,960	2,161	2,563	2,764
Tunisia	112	154	268	325	305
Turkey	1,440	3,672	5,262	6,428	7,068
Ukraine	na.	127	205	227	239
United Arab Emirates	6	1,289	1,172	1,697	1,700
United States	5,039	10,952	10,886	11,989	12,379
Vietnam	na.	299	473	534	na.
<b>WORLD</b>	<b>104,354</b>	<b>157,060</b>	<b>173,727</b>	<b>195,378</b>	<b>202,966</b>

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.4 การส่งออกเครื่องนุ่งห่มของโลก  
Table 4.4 : World Clothing Exports

	value : US\$ million				
Country	1990	2000	2003	2004	2005
Albania	na.	97	153	196	199
Bangladesh	643	3,907	4,912	5,686	6,418
Belarus	na.	262	341	401	330
Brazil	247	282	296	350	348
Bulgaria	na.	701	1,500	1,753	1,725
Cambodia	na.	970	1,600	1,981	2,199
Canada	328	2,077	1,966	1,995	1,861
China	9,669	36,071	52,061	61,856	74,163
Colombia	460	520	637	853	904
Costa Rica	54	660	545	476	473
Croatia	na.	469	595	631	570
Dominican Republic	782	2,555	2,196	2,121	1,908
Egypt	144	697	743	893	na.
El Salvador	184	1,673	1,841	1,815	1,702
EU (25)	na.	53,273	68,447	76,887	80,354
intra-EU (25) export	na.	39,729	51,241	57,759	57,737
extra-EU (25) export	na.	13,544	17,206	19,128	22,617
FYR Macedonia	na.	318	409	478	498
Guatemala	24	49	1418	1,651	1,506
Haiti	63	245	275	303	335
Honduras	64	2,324	2,487	2,680	2,626
Hong Kong, China	15,406	24,214	23,158	25,097	27,292
domestic exports	9,266	9,935	8,202	8,138	7,231
re-exports	6,140	14,279	14,956	16,960	20,061
India	2,530	6,178	6,625	6,632	8,290
Indonesia	1,646	4,734	4,105	4,454	5,106
Iran, Islamic Rep. of	na.	125	228	222	273
Israel	482	729	485	525	447
Jordan	11	115	683	1,017	1,061
Korea, Republic of	7,879	5,027	3,640	3,391	2,581
Lesotho	na.	261	290	235	na.
Macao, China	1,111	1,849	1,834	1,952	1,654
Madagascar	7	309	360	552	530
Malaysia	1,315	2,257	2,057	2,326	2,479
Mauritius	607	948	980	939	745
Mexico	587	8,631	7,343	7,490	7,271
Moldova	na.	76	119	157	171
Morocco	722	2,401	2,847	3,023	2,783
Myanmar	12	800	692	568	331
Nepal	50	209	226	na.	na.
Pakistan	1,014	2,144	2,710	3,026	3604
Peru	120	504	653	883	1057
Philippines	1,733	2,536	2,250	2,157	2,276
Romania	363	2,328	4,069	4,717	4,627
Serbia and Montenegro	na.	130	174	150	246
Singapore	1,588	1,825	1,927	1,972	1,696
domestic exports	995	504	386	360	234
re-exports	593	1,321	1,541	1,612	1,462
South Africa	85	218	310	258	173
Sri Lanka	638	2,812	2,513	2,776	2,877
Switzerland	686	607	1,141	1,290	1,305
Taipei, Chinese	3,987	3,015	2,102	1,951	1,561
Thailand	2,817	3,757	3,615	3,985	4,085
Tunisia	1,126	2,227	2,722	3,289	3,332
Turkey	3,331	6,533	9,962	11,193	11,818
Ukraine	na.	417	568	671	689
United Arab Emirates	146	464	573	814	na.
United States	2,565	8,629	5,537	5,059	4,998
Viet Nam	na.	1,821	3,467	4,441	4,805
<b>World</b>	<b>108,129</b>	<b>197,782</b>	<b>232,557</b>	<b>259,147</b>	<b>275,639</b>

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.5 การนำเข้าสิ่งทอของโลก

Table 4.5 : World Textile imports

value : US\$ million

Country	1990	2000	2003	2004	2005
Argentina	53	619	454	585	725
Australia	1,442	1,632	1,662	1,825	1,766
Bangladesh	452	1,140	1,405	1,471	1,750
Belarus	na.	256	322	403	351
Bolivarian Rep. of Venezuela	112	286	138	365	504
Brazil	252	1,110	810	1,084	1,228
Bulgaria	na.	506	956	1,105	1,097
Cambodia	na.	432	713	867	1,013
Canada	2,325	4,126	3,849	4,115	4,320
Chile	203	431	359	421	461
China	5,292	12,832	14,217	15,304	15,503
Colombia	75	558	548	675	726
Costa Rica	83	184	211	227	243
Croatia	na.	249	428	453	448
Egypt	211	567	683	886	na.
El Salvador	111	364	423	448	412
EU (25)	na.	55,264	62,236	68,881	65,825
extra-EU (25) imports	na.	16,224	18,378	20,992	21,361
FYR Macedonia	na.	27	27	106	317
Guatemala	38	59	1,142	1,361	1,169
Honduras	26	510	1,038	1,244	1,195
Hong Kong, China	10,182	13,716	12,931	14,110	13,793
retained imports	4,140	1,451	601	498	567
India	240	575	1,110	1,394	2,105
Indonesia	785	1,251	663	739	756
Iran, Islamic Rep. of	na.	298	307	378	433
Israel	474	759	658	761	728
Japan	4,133	4,935	5,031	5,599	5,812
Jordan	107	172	471	646	681
Korea, Republic of	1,947	3,359	3,131	3,385	3,541
Kuwait	168	212	278	277	324
Lebanon	na.	178	181	224	na.
Macao, China	619	902	770	799	705
Madagascar	11	197	144	288	282
Malaysia	951	1,114	839	967	987
Mauritius	336	411	338	335	251
Mexico	992	5,822	5,458	5,752	6,016
Morocco	361	1,364	1,710	1,799	1,715
New Zealand	396	396	430	473	516
Norway	554	509	596	657	710
Pakistan	126	130	255	310	471
Peru	17	165	207	264	324
Philippines	910	1,250	1,070	975	1,092
Romania	67	1,715	2,871	3,329	3,310
Russian Federation	na.	1,247	1,904	2,250	2,684
Saudi Arabia	1,312	986	1,053	1,207	1,536
Singapore	1,778	1,275	1,049	1,065	1,037
retained imports	1,016	661	348	348	356
South Africa	561	570	640	820	872
Sri Lanka	412	1,483	1,380	1,534	1,547
Switzerland	1,849	1,326	1,499	1,669	1,682
Syrian Arab Republic	168	399	341	337	na.
Taipei, Chinese	1,013	1,460	1,181	1,251	1,117
Thailand	898	1,630	1,629	1,847	1,986
Tunisia	790	1,207	1,496	1,665	1,783
Turkey	567	2,124	3,441	4,170	4,434
Ukraine	na.	450	644	743	900
United Arab Emirates	983	2,055	2,370	3,220	na.
United States	6,730	15,985	18,251	20,662	22,538
Viet Nam	na.	1,379	2,441	2,948	3,332

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.6 การนำเข้าเครื่องนุ่งห่มของโลก

Table 4.6 : World Clothing Imports

value : US\$ million

Country	1990	2000	2003	2004	2005
Albania	na.	68	126	143	148
Argentina	6	316	70	119	156
Australia	711	1,858	2,190	2,661	3,120
Bolivarian Rep. of Venezuela	101	390	125	226	523
Bosnia and Herzegovina	na.	na.	94	109	167
Brazil	59	185	154	215	326
Bulgaria	na.	179	455	491	462
Canada	2,388	3,690	4,501	5,223	5,976
Chile	52	501	502	666	791
China	48	1,192	1,422	1,542	1,629
Costa Rica	17	592	396	349	339
Croatia	na.	278	331	378	419
Ecuador	1	23	80	121	133
El Salvador	171	569	690	531	473
EU (25)	na.	82,699	106,865	123,622	128,702
extra-EU imports	na.	43,305	57,103	65,863	70,965
Guatemala	5	33	186	210	188
Hong Kong, China	6,913	16,008	15,950	17,129	18,437
retained imports	773	1,728	994	170	na.
Iceland	75	88	104	117	145
Israel	61	471	541	625	690
Japan	8,765	19,709	19,485	21,687	22,541
Jordan	28	61	99	126	164
Korea, Republic of	151	1,307	2,547	2,747	2,913
Kuwait	206	317	397	428	553
Lebanon	na.	171	263	296	na.
Macao, China	26	214	306	400	425
Malaysia	76	148	172	244	283
Mexico	573	3,602	3,034	2,570	2,516
Morocco	8	232	282	310	293
New Zealand	149	401	520	619	703
Norway	1,231	1,287	1,542	1,666	1,855
Peru	1	59	108	92	112
Philippines	14	75	83	78	97
Qatar	29	54	80	91	138
Romania	26	322	581	645	714
Russian Federation	na.	2,221	4,360	6,016	7,843
Saudi Arabia	833	813	1,026	1,128	1,567
Serbia and Montenegro	na.	46	139	181	153
Singapore	920	1,881	2,093	2,239	2,132
retained imports	328	560	552	627	670
South Africa	108	223	349	619	832
Sri Lanka	11	na.	105	113	107
Switzerland	3,437	3,160	4,237	4,630	4,722
Taipei, Chinese	290	978	823	993	1,092
Thailand	29	131	156	197	214
Tunisia	191	438	540	631	561
Turkey	16	264	422	651	787
Ukraine	na.	60	128	124	389
United Arab Emirates	514	832	1,189	1,670	na.
United States	26,977	67,115	71,277	75,731	80,071
Vietnam	na.	450	369	323	na.

Source : WTO

Compiled by Thailand Textile Institute

ตาราง 4.7 เปรียบเทียบชนิดและจำนวนเครื่องปั่นด้ายของประเทศต่างๆ ปี 2548  
Table 4.7 : Spinning Machinery Comparison, 2005

unit : 1,000 spindles

Country	2005 Installed Capacity							
	Short staple		Long staple		Open end		Total	
	Spindles	Share %	Spindles	Share %	Rotors	Share %	Spindles & Rotors	Share %
<b>Africa</b>								
Egypt	2,300	94.3	98	4.0	40	1.6	2,438	100.0
Morocco	450	83.3	50	9.3	40	7.4	540	100.0
Nigeria	700	95.9	3	0.4	27	3.7	730	100.0
South Africa	197	70.9	60	21.6	21	7.6	278	100.0
Others	2,594	95.4	35	1.3	89	3.3	2,718	100.0
<b>Total</b>	<b>6,241</b>	<b>93.1</b>	<b>246</b>	<b>3.7</b>	<b>216</b>	<b>3.2</b>	<b>6,703</b>	<b>100.0</b>
<b>North America</b>								
Canada	300	76.9	50	12.8	40	10.3	390	100.0
Mexico	3,500	91.5	227	5.9	100	2.6	3,827	100.0
USA	1,602	57.2	628	22.4	569	20.3	2,799	100.0
Others	1,089	97.8	3	0.3	21	1.9	1,113	100.0
<b>Total</b>	<b>6,491</b>	<b>79.8</b>	<b>908</b>	<b>11.2</b>	<b>730</b>	<b>9.0</b>	<b>8,129</b>	<b>100.0</b>
<b>South America</b>								
Argentina	1,500	83.3	260	14.4	40	2.2	1,800	100.0
Brazil	4,499	89.4	202	4.0	333	6.6	5,034	100.0
Colombia	950	93.9	37	3.7	25	2.5	1,012	100.0
Ecuador	200	82.0	35	14.3	9	3.7	244	100.0
Peru	700	88.8	70	8.9	18	2.3	788	100.0
Others	1,072	88.9	98	8.1	36	3.0	1,206	100.0
<b>Total</b>	<b>8,921</b>	<b>88.5</b>	<b>702</b>	<b>7.0</b>	<b>461</b>	<b>4.6</b>	<b>10,084</b>	<b>100.0</b>
<b>Asia</b>								
Bangladesh	2,469	97.2	15	0.6	56	2.2	2,540	100.0
China	67,000	93.4	3,600	5.0	1,160	1.6	71,760	100.0
India	37,470	96.2	990	2.5	501	1.3	38,961	100.0
Indonesia	7,800	97.6	103	1.3	90	1.1	7,993	100.0
Iran	2,200	91.7	110	4.6	88	3.7	2,398	100.0
Japan	1,993	79.2	473	18.8	51	2.0	2,517	100.0
Pakistan	9,744	98.1	35	0.4	151	1.5	9,930	100.0
South Korea	1,575	69.5	676	29.8	15	0.7	2,266	100.0
Syria	770	92.9	32	3.9	27	3.3	829	100.0
Taiwan	1,996	82.9	339	14.1	73	3.0	2,408	100.0
Thailand	3,593	96.8	65	1.8	52	1.4	3,710	100.0
Uzbekistan	1,440	81.5	3	0.2	324	18.3	1,767	100.0
Vietnam	890	99.2	2	0.2	5	0.6	897	100.0
Others	2,966	86.6	226	6.6	234	6.8	3,426	100.0
<b>Total</b>	<b>141,905</b>	<b>93.7</b>	<b>6,669</b>	<b>4.4</b>	<b>2,825</b>	<b>1.9</b>	<b>151,399</b>	<b>100.0</b>
<b>Western Europe</b>								
Austria	185	78.7	33	14.0	17	7.2	235	100.0
France	80	22.8	223	63.5	48	13.7	351	100.0
Germany	307	92.7	na.	na.	24	7.3	331	100.0
Greece	692	76.0	200	22.0	18	2.0	910	100.0

Country	2005 Installed Capacity							
	Short staple		Long staple		Open end		Total	
	Spindles	Share %	Spindles	Share %	Rotors	Share %	Spindles & Rotors	Share %
Italy	1,299	32.2	2,657	65.8	79	2.0	4,035	100.0
Portugal	860	71.3	310	25.7	36	3.0	1,206	100.0
Spain	616	64.8	281	29.6	53	5.6	950	100.0
Others	332	40.8	386	47.5	95	11.7	813	100.0
<b>Total</b>	<b>4,371</b>	<b>49.5</b>	<b>4,090</b>	<b>46.3</b>	<b>371</b>	<b>4.2</b>	<b>8,832</b>	<b>100.00</b>
<b><u>Eastern Europe</u></b>								
Bulgaria	640	85.6	40	5.3	68	9.1	748	100.00
Czech Republic	264	77.6	25	7.4	51	15.0	340	100.00
Poland	444	53.2	240	28.8	150	18.0	834	100.00
Russia	1,704	41.3	500	12.1	1,920	46.6	4,124	100.00
Others	3,857	75.3	582	11.4	685	13.4	5,124	100.00
<b>Total</b>	<b>6,910</b>	<b>61.9</b>	<b>1,387</b>	<b>12.4</b>	<b>2,874</b>	<b>25.7</b>	<b>11,171</b>	<b>100.00</b>
<b><u>Other Europe</u></b>								
Turkey	6,312	83.1	743	9.8	543	7.1	7,598	100.00
<b>Total Europe</b>	<b>17,593</b>	<b>63.7</b>	<b>6,220</b>	<b>22.5</b>	<b>3,788</b>	<b>13.7</b>	<b>27,601</b>	<b>100.00</b>
<b>World</b>	<b>181,151</b>	<b>88.8</b>	<b>14,745</b>	<b>7.2</b>	<b>8,020</b>	<b>3.9</b>	<b>203,916</b>	<b>100.00</b>

Source : International Textile Manufacturers Federation (ITMF)

Compiled by Thailand Textile Institute

ตาราง 4.8 เปรียบเทียบชนิดและจำนวนเครื่องทอผ้าของประเทศต่างๆ ปี 2548  
Table 4.8 : Weaving Machinery Comparison, 2005

Country	2005 Installed Capacity								Grand Total
	Cotton System						Filament Weaving	Wool System	
	Shuttleless	%	Shuttle	%	Total	%			
<b>Africa</b>									
Egypt	3,800	48.7	4,000	51.3	7,800	100.00	na.	1,230	9,030
Morocco	2,100	34.4	4,000	65.6	6,100	100.00	na.	na.	6,100
Nigeria	2,500	18.5	11,000	81.5	13,500	100.00	na.	na.	13,500
South Africa	1,410	100.0	180	na.	1,410	na.	1,420	340	3,170
Others	6,540	11.9	48,350	88.1	54,890	100.00	na.	na.	54,890
<b>Total</b>	<b>16,350</b>	<b>19.5</b>	<b>67,530</b>	<b>80.5</b>	<b>83,880</b>	<b>100.00</b>	<b>1,420</b>	<b>1,570</b>	<b>86,870</b>
<b>North America</b>									
Canada	3,000	100.0	na.	na.	3,000	100.00	na.	350	3,350
Mexico	14,500	29.3	35,000	70.7	49,500	100.00	na.	1,150	50,650
USA	29,760	94.9	1,600	5.1	31,360	100.00	10,718	1,240	43,318
Others	5,490	29.7	13,000	70.3	18,490	100.00	na.	na.	18,490
<b>Total</b>	<b>52,750</b>	<b>51.5</b>	<b>49,600</b>	<b>48.5</b>	<b>102,350</b>	<b>100.00</b>	<b>10,718</b>	<b>2,740</b>	<b>115,808</b>
<b>South America</b>									
Argentina	5,500	24.1	17,300	75.9	22,800	100.00	na.	5,400	28,200
Brazil	40,590	61.9	25,000	38.1	65,590	100.00	na.	15,000	80,590
Chile	800	9.1	8,000	90.9	8,800	100.00	na.	na.	8,800
Colombia	4,000	32.0	8,500	68.0	12,500	100.00	na.	na.	12,500
Peru	1,350	21.3	5,000	78.7	6,350	100.00	na.	na.	6,350
Others	4,230	30.8	9,500	69.2	13,730	100.00	na.	770	14,500
<b>Total</b>	<b>56,470</b>	<b>43.5</b>	<b>73,300</b>	<b>56.5</b>	<b>129,770</b>	<b>100.00</b>	<b>na.</b>	<b>21,170</b>	<b>150,940</b>
<b>Asia</b>									
Bangladesh	3,200	40.5	4,700	59.5	7,900	100.00	na.	na.	7,900
China	230,870	25.4	679,133	74.6	910,003	100.00	197,126	24,000	1,131,129
Hong Kong	4,700	94.0	300	6.0	5,000	100.00	na.	na.	5,000
India	9,640	9.7	90,230	90.3	99,870	100.00	1,500	7,300	108,670
Indonesia	29,000	12.8	197,000	87.2	226,000	100.00	34,000	na.	260,000
Iran	10,000	44.4	12,500	55.6	22,500	100.00	na.	na.	22,500
Japan	14,420	43.2	18,950	56.8	33,370	100.00	48,680	13,380	95,430
Pakistan	24,000	9.6	225,000	90.4	249,000	100.00	50,000	na.	299,000
South Korea	1,220	100.0	na.	na.	1,220	100.00	42,030	880	44,130
Taiwan	31,520	97.2	910	2.8	32,430	100.00	18,244	620	51,294
Thailand	54,900	42.4	74,600	57.6	129,500	100.00	5,000	na.	134,500
Vietnam	1,900	11.9	14,000	88.1	15,900	100.00	na.	na.	15,900
Others	48,860	61.1	31,160	38.9	80,020	100.00	45,350	770	126,140
<b>Total</b>	<b>464,230</b>	<b>25.6</b>	<b>1,348,483</b>	<b>74.4</b>	<b>1,812,713</b>	<b>100.00</b>	<b>441,930</b>	<b>46,950</b>	<b>2,301,593</b>
<b>Western Europe</b>									
Belgium	5,300	75.7	1,700	24.3	7,000	100.00	868	45	7,913
France	3,300	94.3	200	5.7	3,500	94.29	4,500	1,350	9,350
Germany	550	23.4	1,800	76.6	2,350	100.00	3,100	1,000	6,450
Greece	2,100	51.2	2,000	48.8	4,100	100.00	na.	3,000	7,100
Italy	10,420	87.7	1,460	12.3	11,880	100.00	4,800	16,700	33,380
Portugal	9,050	85.8	1,500	14.2	10,550	100.00	na.	1,550	12,100
Spain	5,390	78.7	1,460	21.3	6,850	100.00	3,430	4,250	14,530

Country	2005 Installed Capacity								Grand Total
	Cotton System						Filament Weaving	Wool System	
	Shuttleless	%	Shuttle	%	Total	%			
United Kingdom	3,000	96.8	100	3.2	3,100	100.00	2,000	1,550	6,650
Others	1,930	97.0	60	3.0	1,990	100.00	810	620	3,420
<b>Total</b>	<b>41,040</b>	<b>80.0</b>	<b>10,280</b>	<b>20.0</b>	<b>51,320</b>	<b>100.00</b>	<b>19,508</b>	<b>30,065</b>	<b>100,893</b>
<b>Eastern Europe</b>									
Czech Republic	5,580	94.7	310	5.3	5,890	100.00	1,917	na.	7,807
Poland	6,100	45.9	7,200	54.1	13,300	100.00	na.	800	14,100
Romania	15,000	88.2	2,000	11.8	17,000	100.00	6,700	4,000	27,700
Russia	78,600	92.7	6,200	7.3	84,800	100.00	10,000	10,000	104,800
Others	41,610	87.9	5,730	12.1	47,340	100.00	700	880	48,920
<b>Total</b>	<b>146,890</b>	<b>87.3</b>	<b>21,440</b>	<b>12.7</b>	<b>168,330</b>	<b>100.00</b>	<b>19,317</b>	<b>15,680</b>	<b>203,327</b>
<b>Other Europe</b>									
Turkey	18,000	37.5	30,000	62.5	48,000	100.00	3,000	6,250	57,250
<b>Total Europe</b>	<b>205,930</b>	<b>76.9</b>	<b>61,720</b>	<b>23.1</b>	<b>267,650</b>	<b>100.00</b>	<b>41,825</b>	<b>51,995</b>	<b>361,470</b>
<b>World</b>	<b>795,730</b>	<b>33.2</b>	<b>1,600,633</b>	<b>66.8</b>	<b>2,396,363</b>	<b>100.00</b>	<b>495,893</b>	<b>124,425</b>	<b>3,016,681</b>

Source : International Textile Manufacturers Federation (ITMF)

Compiled by Thailand Textile Institute

ตาราง 4.9 เปรียบเทียบค่าจ้างแรงงานในอุตสาหกรรมสิ่งทอประเทศต่างๆ  
Table 4.9 : Textile labour Cost Comparison

unit : US\$/hour

Country	1996		1998		2000		2002		2004	
	Spring	Rank	Summer	Rank	Summer	Rank	Summer	Rank	Winter	Rank
Switzerland	27.30	1	24.08	1	22.15	3	24.12	2	35.33	1
Belgium	25.00	3	21.70	3	19.55	4	23.83	3	30.42	2
Germany	21.94	7	21.48	4	18.10	6	21.18	6	27.69	3
Denmark	25.65	2	23.10	2	22.27	2	25.80	1	na.	4
Austria	20.61	9	18.13	9	15.80	9	19.01	7	24.55	5
Netherlands	23.02	5	19.88	7	19.48	5	22.72	5	na.	6
France	16.45	11	14.16	13	13.85	14	15.93	9	21.03	7
United Kingdom	11.71	18	13.58	15	12.72	15	13.93	12	20.17	8
Italy	16.65	10	15.81	11	14.71	10	15.60	10	19.76	9
Japan	24.31	4	20.70	5	26.10	1	22.76	4	18.95	10
Canada	13.92	14	13.93	14	14.29	11	13.59	13	18.61	11
Sweden	20.84	8	19.41	8	17.00	8	16.97	8	na.	12
Ireland	11.83	17	10.76	18	10.31	17	12.59	14	16.60	13
Australia	13.91	15	11.39	17	10.85	16	10.38	16	16.47	14
USA	12.26	16	12.97	16	14.24	12	15.13	11	15.78	15
Finland	15.48	13	15.69	12	14.06	13	na.	na.	na.	16
Spain	9.21	19	8.49	19	8.32	18	10.67	15	14.06	17
Greece	8.92	20	7.99	20	7.24	21	8.47	17	11.67	18
Malta	na.	na.	6.76	22	6.62	23	na.	na.	9.53	19
Israel	7.34	21	6.98	21	7.43	19	8.17	18	9.35	20
Taiwan	6.38	22	5.85	23	7.23	22	7.15	19	7.58	21
South Korea	5.65	23	3.63	29	5.32	26	5.73	22	7.10	22
Portugal	4.77	25	4.51	26	4.31	27	5.36	23	6.87	23
Hong Kong	4.90	24	5.65	24	6.10	24	6.15	21	6.21	24
Czech Republic	2.21	32	2.05	37	1.97	35	2.36	28	3.94	25
Poland	2.39	31	3.15	31	2.35	33	2.90	25	3.80	26
South Africa	1.86	38	2.05	37	1.82	38	2.17	30	3.80	27
Uruguay	4.18	27	3.95	28	3.63	28	na.	na.	na.	28
Slovakia	1.67	39	1.48	42	1.61	41	1.90	33	3.43	29
Estonia	na.	na.	1.58	41	1.53	42	1.98	32	3.00	30
Turkey	2.02	34	2.48	34	2.69	31	2.13	31	2.88	31
Argentina	4.60	26	4.88	25	5.90	25	1.70	38	2.86	32
Venezuela	2.51	30	3.30	30	2.78	30	1.84	35	2.85	33
Brazil	3.84	28	4.05	27	3.20	29	2.50	27	2.83	34
Hungary	3.18	29	2.98	32	2.63	32	na.	na.	na.	35
Morocco	1.92	36	1.89	39	1.87	37	1.89	34	2.56	36
Mexico	1.52	41	2.23	35	2.20	34	2.30	29	2.19	37
Oman	na.	na.	na.	na.	na.	na.	na.	na.	2.07	38
Tunisia	1.89	37	1.76	40	1.65	40	1.77	37	2.05	39
Colombia	2.14	33	2.51	33	1.92	36	1.82	36	1.97	40
Peru	1.98	35	2.09	36	1.74	39	1.63	39	1.93	41
Mauritius	1.40	42	1.41	43	1.47	43	1.33	40	1.57	42
Bulgaria	na.	na.	na.	na.	na.	na.	1.01	45	1.50	43
Thailand	1.56	40	1.09	45	1.18	44	1.24	41	1.29	44
Malaysia	na.	na.	na.	na.	1.13	45	1.16	42	1.18	45
Philippines	0.91	43	1.12	44	na.	na.	na.	na.	na.	46
Egypt	0.84	44	0.91	47	1.02	48	1.01	45	0.82	47
China, coastal	na.	na.	na.	na.	na.	na.	0.69	47	0.76	48
Kenya	na.	na.	na.	na.	na.	na.	0.62	48	0.67	49
India	0.56	47	0.60	49	0.58	50	0.57	49	0.67	50
Indonesia	0.52	48	0.24	56	0.32	56	0.50	50	0.55	51
China, Inland	0.58	46	0.62	48	0.69	49	0.41	51	0.48	52
Sri Lanka	0.45	19	0.49	50	0.46	51	0.40	52	0.46	53
Madagascar	na.	na.	na.	na.	0.37	54	na.	na.	na.	54
Pakistan	0.43	51	0.40	54	0.37	54	0.34	55	0.37	55
Vietnam	na.	na.	0.39	55	na.	na.	na.	na.	0.28	56
Bangladesh	0.44	50	0.43	51	0.43	52	0.25	56	0.28	57

Note : Labour Costs (per hour) including allowances and social expenses

Compiled by Thailand Textile Institute

Source : Werner International Managing Consultants